

एनएमडीसी



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.18(5)/EGM/2024-Sectt.

21.11.2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Scrip Code - 526371	National Stock Exchange of India Limited Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Code - NMDC	The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 Scrip Code - 24131
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Dear Sir / Madam,

Sub: Newspaper Advertisement - Notice of Extra Ordinary General Meeting through Video Conferencing / Other Audio Visual Means ("VC / OAVM") facility and Remote E-voting information.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find attached herewith copies of newspaper advertisements published in the Financial Express (English), Daily Hindi Milap (Hindi) and Vartha (Telugu) on 20th November 2024, all these newspapers having print editions as well as electronic editions, intimating that the Extra Ordinary General Meeting ("EGM") of the Company will be held on Thursday, 12th December 2024 at 11:30 a.m. (IST) through VC / OAVM facility and information regarding remote e-Voting for the EGM of the Company in terms of Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Notice of EGM is also hosted on the Company's website at the link:
<https://www.nmdc.co.in/investors/investor-news>

You are requested to please take note of the same.

Thanking you.

Yours faithfully,
for **NMDC Limited**

(Pravin Shekhar)
Company Secretary

Encl: as above

...continued from previous page.

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of NSE' on page 230 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk

of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE**VIVRO**

Vivro Financial Services Private Limited
607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India.
Telephone: +91 22 6666 8040
Email ID: investors@vivro.net
Investor Grievance ID: investors@vivro.net
Website: www.vivro.net
Contact Person: Aradhy Rajyagunul Hardik Vanpariya
SEBI Registration No.: INM000010122
CIN: U67120GJ1996PTC029182

REGISTRAR TO THE ISSUE**LINK Intime**

Link Intime India Private Limited
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400 083, India.
Telephone: +91-81 0811 4949
Website: www.linkintime.co.in
Email ID: ganeshinfroworld ipo@linkintime.co.in
Investor Grievance ID: ganeshinfroworld ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058
CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ganesh Infroworld Limited
Godrej Genesis, Unit No. 906, 9th Floor, Street No. 18, Block - EP & GP, Sector - V, Salt Lake, Bidhan Nagar CK Market, North 24 Parganas, Saltlake 700 091, West Bengal, India.
Telephone: +91-33 4604 1066;
Email: cs@ganeshinfroworld.com
Website: www.ganeshinfra.com
Company Secretary and Compliance Officer: Bharti Mundhra
CIN: U46620WB2024PLC268366

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Ganesh Infroworld Limited, Telephone: +91-33 4604 1066; Registered Office of Book Running Lead Manager, Vivro Financial Services Private Limited, Telephone: +91 22 6666 8040; Syndicate Member, Vivro Financial Services Private Limited, Telephone: +91 22 6666 8040; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.vivro.net and the website of the Issuer Company at www.ganeshinfra.com.

ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated November 19, 2024

Date: November 20, 2024

Place: Kolkata

For Ganesh Infroworld Limited

Sd/-

Vibhoar Agrawal

Chairman, Managing Director and, CEO

DIN: 02331469

Disclaimer: Ganesh Infroworld Limited has filed a Red Herring Prospectus dated November 19, 2024 with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 26 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

NMDC Limited
(A Government of India Enterprise)
Regd. Office: 10 - 3 - 311 / A, Khanji Bhavan, Castle Hills, Masab Tank, Hyderabad, Telangana - 500028, India. Email: ims@nmdc.co.in Website: www.nmdc.co.in, Phone: 040-23538723, Fax: 040-23538759 CIN: L13100TG1958G010674

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that an Extra-Ordinary General Meeting ("EGM") of the Members of NMDC Limited ("the Company"), will be held on **Thursday, 12th December 2024, at 11.30 AM (IST) through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM")** deemed to be conducted at the Registered Office of the Company, to transact the businesses as set out in the Notice of the said meeting, as summarised hereunder:

Resolution No. 1: Appointment of Shri Subodh Kumar Singh (DIN: 01863607) as Government Director on the Board.

Resolution No. 2: Approval for increase in Authorised Share Capital and consequent alteration of capital clause of Memorandum & Articles of Association of the Company.

Resolution No. 3: Approval for issue of Bonus Shares to the Shareholders of the Company.

Resolution No. 4: Appointment of Shri Joydeep Dasgupta (DIN: 10837095) as Director (Production) on the Board.

In compliance of the MCA and SEBI circular(s), the Company has sent the Notice of EGM on 19th November 2024 through electronic mode only, to the members whose email IDs are registered with the Depositories/Aartri Consultants Private Limited (R&TA of the Company). Notice is also available on the Company's website at www.nmdc.co.in and the website of the Stock Exchanges at www.bseindia.com; www.nseindia.com and on the website of National Securities Depository limited (agency for providing the Remote e-Voting facility), i.e. www.evoting.nsdl.com.

Pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, read with Section 108 of the Companies Act, 2013 and the relevant rules, the Company has availed the services of National Securities Depository Limited (NSDL) to facilitate eligible members to exercise their right to vote by remote e-voting and e-voting at EGM, in respect of all the items to be transacted at EGM. The detailed process of remote e-voting and e-voting at EGM is available in the notice of the meeting. Any person, whose name appears in the register of Members/Beneficial Owners maintained by the Depositories on the **Cut-off Date i.e. Thursday, 5th December 2024**, shall be entitled to vote through remote e-voting or e-voting in EGM.

Date and time of commencement of remote e-voting	Monday, 9 th December 2024, from 9:00 A.M. (IST)
Date and time of end of remote e-voting	Wednesday, 11 th December 2024, up to 5:00 P.M. (IST)

The remote e-voting module shall be disabled by NSDL for voting thereafter. The results of voting will be declared within the stipulated time as mentioned under the relevant laws and will also be posted on the Company's Website.

Members may note that:

a. The manner of remote e-voting and e-voting at the EGM by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the Notice of the EGM.

b. The facility of voting would also be made available during the EGM to those members present in the EGM through VC/OAVM facility, who have not cast their vote on the resolution through remote e-voting and are otherwise not barred from doing so.

c. The members who have casted their vote by remote e-voting prior to the EGM may attend the EGM but shall not be entitled to cast their vote again.

d. Any person, who acquires shares of the company and becomes member of the Company after dispatch of Notice and holds shares as on cut-off date i.e. Thursday, 5th December 2024, may obtain the User ID and Password by sending a request to evoting@nsdl.co.in. However, if the member is already registered with NSDL for remote e-voting, then existing user ID and password can be used for casting the vote.

Members are requested to refer to the instructions for remote e-voting as mentioned in the EGM Notice. In case of any queries/grievances regarding attending of EGM & e-Voting, kindly refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free nos.: 1800 1020 990 & 1800 22 44 30 or call at 022 - 4886 7000 or send a request to NSDL@evoting.nsdl.co.in.

For other queries/grievance, members may contact Shri G. Jagan Mohan, CEO of Aartri Consultants Private Limited (R&TA) at 1-2-285, Domalguda, Hyderabad, Telangana, 500029 at Tel: 040 - 27638111, 27634445, 27642217 Email IDs: info@aartriconsultants.com; aartriconsultants@gmail.com.

Shri Brajesh Agrawal (Membership No. FCS: 5771) of M/s B. R. Agrawal & Associates & Co., Company Secretaries, has been appointed as the Scrutinizer to scrutinize the remote e-voting process and voting during EGM in a fair and transparent manner.

Members who would like to ask questions on the items of business being considered at this EGM, may register themselves as a Speaker by sending their request from 5th December 2024 (9.00 a.m. IST) to 8th December 2024 (5.00 p.m. IST) mentioning their name, DP ID and Client ID/folio number, email id, mobile number at: cs@nmdc.co.in. The Company reserves the right to restrict the number of questions and speakers depending on the availability of time for the EGM.

Members who have not registered their email ids / bank details so far, or want to update their email ids / bank details, are requested to register/change the same with their Depository Participant (in case holding shares in dematerialized mode) and with R&TA of the company (in case holding shares in physical mode), so as to receive all communication electronically, and to avail electronic credit facility i.e. direct credit of dividend amount(s) in the bank account.

Note: Members are advised to claim their unpaid / unclaimed dividend amounts, if any, by sending a request to Aartri Consultants Private Limited (R&TA) at Email IDs: info@aartriconsultants.com / aartriconsultants@gmail.com.

For NMDC Limited

Sd/-

(Pravin Shekhar)

Company Secretary

Place: Hyderabad

Date : 19th November, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

BELRISE INDUSTRIES**BELRISE INDUSTRIES LIMITED**
(formerly known as *Badve Engineering Limited*)

Our Company was incorporated as "Badve Engineering Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 25, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders on January 7, 2008, and consequently, the name of our Company was changed to "Badve Engineering Limited" and a fresh certificate of incorporation dated February 18, 2008, was issued by the Deputy Registrar of Companies, Maharashtra at Mumbai. The name of our Company was again changed to "Belrise Industries Limited" pursuant to the Board resolution dated August 12, 2022 and a special resolution passed by our Shareholders on August 23, 2022, and a fresh certificate of incorporation dated August 29, 2022, was issued by the Registrar of Companies, Maharashtra at Mumbai ("ROC"). For further details in relation to changes in our name and the address of our registered office of our Company, see "History and Certain Corporate Matters" on page 259 of the draft red herring prospectus dated November 19, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: Plot No D-39 MIDC Area Waluj Aurangabad 431133, Maharashtra, India; **Corporate Office:** Office No. 501 and 502, Fifth Floor, Cello Platina, Shivaji Nagar, Ferguson College Road, Pune 411005 Maharashtra, India
Telephone: +91 (240) 2551206, (240) 2555187, (240) 2555187; **Contact Person:** Manish Kumar, Company Secretary and Compliance Officer; **Telephone:** +91 (240) 2551206; **E-mail:** complianceofficer@belriseindustries.com; **Website:** www.belriseindustries.com; **Corporate Identity Number:** U73100MH1996PLC102827

OUR PROMOTERS: SHRIKANT SHANKAR BADVE, SUPRIYA SHRIKANT BADVE AND SUMEDH SHRIKANT BADVE

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF BELRISE INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 21,500.00 MILLION ("ISSUE").

THE COMPANY MAY, IN CONSULTATION WITH THE BRLMS, CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 4,300.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE GENERAL CORPORATE PURPOSES PORTION OF THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY WILL PROCEED WITH THE ISSUE OR THE ISSUE WILL BE SUCCESSFUL AND RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE MINIMUM BID LOT, IF ANY WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF [•], A MARATHI NATIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS")

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation of the BRLMs, may for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds ("Mutual Funds Portion") at or above the Price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹ 20 million and up to ₹ 1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA Accounts (as defined hereinafter), and UPI ID in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 441 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and with the Stock Exchanges on November 20, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, HSBC Securities and Capital Markets (India) Private Limited at <https://www.business.hsbc.co.in/en-gb/regulations/hssc-securities-and-capital-market>, Jefferies India Private Limited at www.jefferies.com and SBI Capital Markets Limited at www.sbicaps.com and on the website of our Company at www.belriseindustries.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 89 of the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 259 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE ISSUE
Axis Capital Limited 1st Floor, Axis House Pandurang Budhkar Marg, Worli Mumbai – 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: belrise.ipo@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel SEBI Registration Number: INM000012029	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road Fort, Mumbai 400 001 Maharashtra, India Telephone: +91 22 6864 1289 E-mail: belriseipo@hssc.co.in Investor Grievance E-mail: investorgrievance@hssc.co.in Website: https://www.business.hsbc.co.in/en-gb/regulations/hssc-securities-and-capital-market/ Contact Person: Rishi Tiwari/ Harshit Tayal SEBI Registration Number: INM000010353	Jefferies India Private Limited Level 16, Express Towers Nariman Point Mumbai – 400 021 Maharashtra, India Telephone: +91 22 4356 6000 E-mail: Belrise.IPO@jefferies.com Investor Grievance Email: jipl.grievance@jefferies.com Website: www.jefferies.com Contact person: Suhani Bhareja SEBI registration no.: INM000011443	SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, G Block Parinee Crescendo, Bandra Kuria Complex Bandra (East), Mumbai 400051, Maharashtra Telephone: +91 22 4005 9807 Email: belrise.ipo@sbicaps.com Investor grievance email: investorrelations@sbicaps.com Website: www.sbicaps.com Contact person: Raghavendra Bhat/ Aditya Deshpande SEBI registration no: INM000003531	Link Intime India Private Limited C-101, 1stFloor, 247 Park, LBS Marg, Vikhroli (West) Mumbai – 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: belriseindustries.ipo@linkintime.co.in Investor Grievance E-mail: belriseindustries.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **BELRISE INDUSTRIES LIMITED** (formerly known as *Badve Engineering Limited*)

On behalf of the Board of Directors

Sd/-

Manish Kumar

Company Secretary and Compliance Officer

BELRISE INDUSTRIES LIMITED (formerly known as *Badve Engineering Limited*) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated November 19, 2024 with the SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in; on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, HSBC Securities and Capital Markets (India) Private Limited at <https://www.business.hsbc.co.in/en-gb/regulations/hssc-securities-and-capital-market>, Jefferies India Private Limited at www.jefferies.com and SBI Capital Markets Limited at www.sbicaps.com and on the website of our Company at www.belriseindustries.com. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges in making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT



असाधारण आम सभा की सूचना

एतद्वारा सूचना दी जाती है कि एनएमडीसी लिमिटेड ('कंपनी') के सदस्यों की असाधारण आम सभा ('इंजीएम'), उक्त सूचना में निर्धारित अनुसार व्यवसाय करने, कंपनी के पंजीकृत कार्यालय में **वीडियो कॉन्फ्रेंसिंग ('वीसी')/ अन्य ऑडियो विजुअल साधनों ('ओएवीएम')** के माध्यम से **गुरुवार 12 दिसंबर, 2024 को सुबह 11.30 बजे (भासास)** यहाँ संक्षेप में बताए गए अनुसार होगी।

- प्रस्ताव सं.1 : बोर्ड में गवर्नमेंट डायरेक्टर के रूप में श्री सुबोध कुमार सिंह (डीआईएन : 01863607) की नियुक्ति।
- प्रस्ताव सं.2 : अधिकृत अंशपूजी में वृद्धि के लिए अनुमोदन और कंपनी के मेमोरंडम एंड आर्टिकल्स ऑफ एसोसिएशन के कैंपिटल क्लॉज में परिणामी परिवर्तन।
- प्रस्ताव सं.3 : कंपनी के शोयधारकों को बोनस शोयर्स जारी करने के लिए अनुमोदन।
- प्रस्ताव सं.4 : बोर्ड के डायरेक्टर (प्रोडक्शन) के रूप में श्री जांयदीप दासगुप्ता (डीआईएन : 10837095) की नियुक्ति।

एमसीए एवं सर्कुलर(रों) के अनुपालन में, कंपनी ने केवल इलेक्ट्रॉनिक माध्यम से इंजीएम की सूचना 19 नवंबर, 2024 को ऐसे सदस्यों को भेजी है, जिनके ई-मेल आईडी डिपॉजिटर्स/आरती कंसल्टेंट्स प्रा. लिमिटेड (कंपनी का रजिस्ट्रार एवं ट्रांसफर एजेंट) के पास पंजीकृत है। यह सूचना कंपनी की वेबसाइट : www.nmdc.co.in और स्टॉक एक्सचेंज www.bseindia.com, www.nseindia.com की वेबसाइट और नेशनल सेक्युरिटीज डिपॉजिटरी लिमिटेड की वेबसाइट (रिमोट ई-वोटिंग सुविधा उपलब्ध कराने वाली एजेंसी) यानि, www.evoting.nsdl.com पर भी उपलब्ध हैं।

कंपनीज एक्ट, 2013 के सेक्शन 108 के साथ पढ़े जाने वाले संशोधित अनुसार सेबी (लिस्टिंग ऑब्जेक्शन्स एंड डिसक्लोजर रिवलायरमेंट्स) रेग्युलेशन्स 2015 के रेग्युलेशन 44 एवं सम्बद्ध नियमों के अनुसार, कंपनी ने इंजीएम में कार्य सम्पन्न किये जाने वाले सभी मर्दानों के संदर्भ में इंजीएम में रिमोट ई-वोटिंग एवं ई-वोटिंग द्वारा अपने वोट के अधिकार को उपयोग करने के लिए योग्य सदस्यों की सुविधा हेतु नेशनल सेक्युरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की सेवाओं को प्राप्त किया है। इंजीएम में रिमोट ई-वोटिंग एवं ई-वोटिंग की विस्तृत प्रक्रिया सभा के सूचना में उपलब्ध है। ऐसे व्यक्ति जिनका नाम, **कटाफ डेट यानि, गुरुवार, 5 दिसंबर, 2024** की डिपॉजिटरीज द्वारा रखे जा रहे सदस्यों/लाभार्थी मालिकों के रजिस्टर में रहते हैं, वे इंजीएम में रिमोट ई-वोटिंग या ई-वोटिंग के माध्यम से वोट देने के लिए पात्र होंगे।

रिमोट ई-वोटिंग प्रारंभ होने की तिथि व समय	सोमवार, 9 दिसंबर, 2024 सुबह 9.00 (भासास) से
रिमोट ई-वोटिंग समाप्त होने की तिथि व समय	बुधवार, 11 दिसंबर, 2024 को सायं 5.00 (भासास) तक

इसके पश्चात वोटिंग के लिए एनएसडीएल द्वारा रिमोट ई-वोटिंग मॉड्यूल को अक्षम किया जाएगा। वोटिंग के परिणाम को प्रासंगिक कानून के तहत उल्लेखित अनुसार निर्धारित समय में घोषित किया जाएगा और उसे कंपनी की वेबसाइट में भी रखा जाएगा।

सदस्य ध्यान दें कि :

- ए.** इंजीएम में रिमोट ई-वोटिंग एवं ई-वोटिंग की पद्धति, डिमटेरियलाइज्ड माध्यम, फिजिकल माध्यम में शोयर्स रखने वाले सदस्यों एवं ऐसे सदस्य जिन्होंने अपना ई-मेल पता पंजीकृत नहीं किया है, उनके लिए इंजीएम की सूचना में उपलब्ध कराया गया है।
- बी.** वोटिंग की सुविधा इंजीएम के दौरान भी उपलब्ध कराई जाएगी, जो वीसी/ओएवीएम सुविधा माध्यम से इंजीएम में उपस्थित हैं, जिन्होंने रिमोट ई-वोटिंग के माध्यम से प्रस्ताव पर अपना वोट का उपयोग नहीं किया है या वे जिन्हें ऐसे करने से नहीं रोका गया है।
- सी.** ऐसे सदस्य जिन्होंने अपने वोट इंजीएम के पहले रिमोट ई-वोटिंग द्वारा उपयोग किया है, वे इंजीएम में उपस्थित हो सकते हैं, किन्तु अपने वोट का पुनः उपयोग करने के इक्यार नहीं होंगे।
- डी.** ऐसा कोई भी व्यक्ति जो कंपनी के शोयर्स प्राप्त करता है और सूचना भेजने के बाद कंपनी का सदस्य बना है और कटाफ डेट यानि, गुरुवार, 5 दिसंबर, 2024 को शोयर्स रखता है, जो evoting@nsdl.co.in को एक निवेदन भेजकर यूजर आईडी एवं पासवर्ड प्राप्त कर सकता है। हालांकि यदि सदस्य पहले ही रिमोट ई-वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो वोट देने के लिए विद्यमान यूजर आईडी एवं पासवर्ड का उपयोग कर सकता है।

सदस्यों से निवेदन है कि इंजीएम में अंकित अनुसार रिमोट ई-वोटिंग के लिए अनुदेशों को देखें। इंजीएम एवं ई-वोटिंग में उपस्थित रहने के बारे में किसी पूछताछ/शिकायत के मामले में कृपया www.evoting.nsdl.com के डाउनलोड सेक्शन में उपलब्ध, शोयर धारकों के लिए फ्रिक्वेन्ली आस्क क्वेश्चन्स (एफएक्यू) और शोयरधारकों के लिए ई-वोटिंग यूजर मैनुअल को देखें या टोल फ्री नं. 1800 1020 990 एवं 1800 224 430 को काल करें या 022-48867000 को काल करें या एनएसडीएल को evoting@nsdl.co.in को रिक्वेस्ट भेजें।

किसी पूछताछ/शिकायत के लिए सदस्य कृपया श्री जी. जगन मोहन, सीईओ, आरती कंसल्टेंट्स प्रा. लिमिटेड (आरएण्टीए), 1-2-285, दोमलगुडा, हैदराबाद, तेलंगाना 500 029 को टेली : 040-27638111, 27634445, 27642217, ई-मेल आईडीस : info@arthiconsultants.com/arthiconsultants@gmail.com पर सम्पर्क कर सकते हैं।

मेसर्स बी.आर. अग्रवाल एण्ड एसोसिएट्स एंड कं., कंपनी सेक्रेटरीस के श्री बृजेश अग्रवाल (सदस्यता सं. एफसीएस : 5771) को निष्पक्ष एवं पारदर्शी पद्धति से इंजीएम के दौरान रिमोट ई-वोटिंग प्रक्रिया एवं वोटिंग की जांच करने के लिए संवीक्षक के रूप में नियुक्त किया है। ऐसे सदस्य जो इस एजीएम में विचार किए जाने वाले बिजनेस के मर्दानों पर प्रश्न करना चाहते हैं वे स्वयं को www.nmdc.co.in पर अपना नाम, डीपी आईडी एवं क्लॉज आईडी/फोलियो नंबर, ई-मेल आईडी, मोबाइल नं. अंकित करते हुए 5 दिसंबर, 2024 (सुबह 9.00 बजे भासास) से 8 दिसंबर, 2024 (सायं 5.00 बजे भासास) तक अपना रिक्वेस्ट भेजकर स्वीकर के रूप में पंजीकृत कर सकते हैं। कंपनी के पास इंजीएम के लिए समय की उपलब्धता के आधार पर प्रश्नों एवं स्वीकरों की संख्या सीमित करने का अधिकार सुरक्षित है।

ऐसे सदस्य जिन्होंने अब तक अपने ई-मेल आईडी/बैंक विवरणों को पंजीकृत नहीं किया है या अपने ई-मेल आईडी/बैंक के विवरणों को अद्यतन करना चाहते हैं, उनसे निवेदन है कि वे अपने डिपॉजिटरी पार्टिसिपेंट (डिमटेरियलाइज्ड मोड में शोयर्स रखने के मामले में) और कंपनी के आरएण्टीए (फिजिकल मोड में शोयर्स रखने के मामले में) के साथ उसे पंजीकृत/परिवर्तित कर लें, ताकि सभी सम्पर्क इलेक्ट्रॉनिक रूप से प्राप्त हो सकें, और इलेक्ट्रॉनिक सुविधा यानि, बैंक अकाउंट में लाभांश राशि सीधे जमा करने का लाभ उठा सकें।

टिप्पणी : सदस्यों से निवेदन है कि आरती कंसल्टेंट्स प्राइवेट लिमिटेड (आरएण्टीए) को ई-मेल आईडी : info@arthiconsultants.com/arthiconsultants@gmail.com पर रिक्वेस्ट भेजकर अपनी कोई धुगतान नहीं की गई/वावा नहीं की गई लाभांश राशि पर दावा करें।

स्थान : हैदराबाद
दिनांक : 19 नवंबर, 2024

कृते एनएमडीसी लिमिटेड
हस्ता/- (प्रवीण श्रेष्ठर)
कंपनी सेक्रेटर

